



DL-081897_04

OVERNIGHT DELIVERY

August 18, 1997

Ms. Diane Heim
United States Nuclear Regulatory Commission
Office of Nuclear Material Safety and Safeguards
101 Marietta Street, Northwest, Suite 2900
Atlanta, Georgia 30323

**RE: BECKLEY HOSPITAL, BECKLEY, WEST VIRGINIA
MATERIALS LICENSE NUMBER 47-25188-01
(copy attached at Exhibit "A") and
RALEIGH GENERAL HOSPITAL
MATERIALS LICENSE NUMBER 47-180476-01
(copy attached at Exhibit "B").**

Dear Ms Heim

This letter will provide information regarding the transfer of ownership of Beckley Hospital, a general acute care hospital located at 1007 South Oakwood Avenue, Beckley, West Virginia (the "Hospital"). The Hospital was previously owned by Beckley Hospital Incorporated, a West Virginia corporation ("Seller") and has a Materials License issued by the U.S. Nuclear Regulatory Commission, number 47-25188-01.

Effective June 13, 1997, pursuant to the Stock Purchase Agreement (the "Agreement"), entered into by and among Seller, Zone, Incorporated, a West Virginia corporation ("Zone") and Raleigh General Hospital, a West Virginia corporation ("Buyer"), Buyer purchased all of the outstanding shares of stock in Zone, a wholly-owned subsidiary of Seller. The acquisition of stock occurred following Seller's contribution of the assets associated with the operation of the Hospital to Zone pursuant to an Asset Contribution Plan.

Following closing, the day-to-day affairs of the Hospital are managed by Buyer pursuant to a Lease Agreement dated July 1, 1997 between Zone and Buyer. Buyer's Materials License issued by the U.S. Nuclear Regulatory Commission is number 47-18046-01.

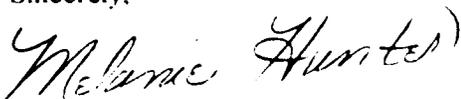
In connection with this transaction, I enclosed our Response to Information Needed for Change of Ownership Application and our company check in the amount of \$460.00 for payment of the filing fee. If our submitted documentation is in order, please revise your records to reflect the

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License of the Hospital's Materials License to Raleigh General Hospital d/b/a Beckley
It is my understanding from initial telephone conversations with the Commission that
Hospital will become a "satellite location" of Raleigh Hospital's current Materials License
they share common ownership and management

Should you have questions concerning this transaction or desire further information, please
do not hesitate to contact me at (615) 344-2225 Thank you for your assistance in this matter.

Sincerely,



Melanie Hunter
Paralegal

/s

cc David Hill, Esq
Stuart McCloy, Esq
David Darden, COO